

RENEE AGARWAL

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Professional Summary

Economics undergraduate at Penn State University with a focus on asset management, wealth management, and consulting. Demonstrated ability to analyze financial decisions and their impact on businesses and individuals through academic and practical experiences. Completed internships and held leadership roles that enhanced understanding of financial markets and strategic decision-making. Committed to leveraging knowledge and skills to drive positive outcomes in future endeavors.

Education

Bachelor of Science: Economics

Pennsylvania State University

- In Dean's List

Expected in 05/2027

State College, Pennsylvania

Grade 11-12

Stamford American International School

- In Dean's List
- Thesis for Sri Lankan Economics Crisis- research paper about the crisis going on in Sri Lanka under Economics Professor at Delhi Technological University.

05/2023

Singapore

Internship Experience

Intern

Kelson Group

- Conducted financial modeling and data analysis on market trends, delivering insights that informed asset allocation strategies for senior analysts.
- Assisted senior analysts in financial modeling and market research to evaluate risk and performance.
- Developed insights into industry trends to inform real-world financial projects.

05/2025 to 08/2025

New York, New York

Intern

B.D. Eye Hospital

- Streamlined financial record-keeping, reducing reporting errors by 15% and supporting operational efficiency in a charitable hospital.
- Excelled in managing and maintaining positive relationships with both colleagues and employees.

06/2024 to 08/2024

New Delhi, India

Intern

Sunsun E Technologies Pvt Ltd

- Analyzed financial statements to identify cost inefficiencies and areas for business process improvement.
- Supported product promotion and administrative functions that enhanced overall business operations.

06/2024 to 08/2024

New Delhi, India

Work Experience

Conferences Services and Commons Desk Operations

Penn State University - August 2024 to current

- Provide customer service to residential students, and managed conference operations.
- Build expertise in conference organization and public relations.

Lion Line

Penn State University- June 2025 to August 2025

- Engaged with 300+ alumni weekly, securing donations that raised for Penn State's annual fund, strengthening alumni relations.
- Secured donations, significantly contributing to university fundraising goals.
- Developed persuasive communication and negotiation skills while representing the university.

Extracurriculars and Leadership

Grader for ECON 402: Evaluated 120+ assignments of students and supported professor in course administration.

TEDxPSU Management Staff: Assisted in organizing Penn State's TEDx conference, contributing to speaker coordination, event logistics, and cross-team collaboration to deliver a high-impact campus event.

Esteemed Member, Nittany Entrepreneur Society: Engaged in business case competitions and startup development.

Esteemed Member, Economics Club: Contributed to discussions on financial policy and economic trends.

Led GSG and tutoring group in SAIS: Coordinated weekly peer tutoring sessions for 30+ students to enhance academic performance.

Skills and Certifications

Skills:

- **Financial Analysis & Valuation:** Forecasting, Discounted Cash Flow (DCF) modeling, KPI tracking
- **Data Analytics & Visualization:** Microsoft Power BI, Excel Copilot, advanced Excel modeling, data modeling
- **Programming & Statistical Tools:** Python, R (applied to econometrics, time-series, and financial data analysis)
- **Business Systems & Productivity:** ERP systems, CRM tools, full Microsoft Office Suite

Certifications:

- **Entrepreneurship** – Summer College, London School of Economics
- **Investment Banking Virtual Experience** – JPMorgan Chase & Co. (Forage)
- **Portfolio Management: Trading & Investment Strategies** – Trading in the Zone
- **Bloomberg Market Concepts (BMC)** – Bloomberg